

Phased Capitalization Strategy: $1,000,000 Initial Tranche / Total Series Projected Capital Requirements: $3.5M$–4.5M.

Phase 1 ($1M Seed Tranche):
- Covers full script-to-screen production of a high-impact Pilot and Episode 2 vertical slice (establishing the 1920s Transbaikal and Mongolian visual style).
- Custom AI model training, character consistency pipelines, and voice synthesis workflows.
- Professional sound design, score composition, and historical consultation (led by Professor Morris Rossabi and expert advisors).
- Initial marketing rollout and community launch via WhiteKhan.com.

Phase 2 & 3 (Expansion Tranches / Co-Financing & Streamer Pre-Sales):
- Subsequent episodes funded through staged equity tranches, strategic gap financing, and pre-sales tied to key packaging milestones.
- Infrastructure is designed to scale efficiency, leveraging generative pipeline optimizations to drastically lower standard historical drama per-episode costs while maintaining cinema-grade fidelity.